

WHIRLPOOL ITALIA HOLDINGS S.R.L.

Viale Guido Borghi 27, 21025 Comerio (Varese)
Registered in the Varese Companies' Registry at no. 03424700122

Mandatory tender offer launched by Whirlpool Italia Holdings S.r.l. for 34,244,635 ordinary shares of Indesit Company S.p.A.

WHIRLPOOL ITALIA HOLDINGS S.R.L. CARRIED OUT THE JOINT PROCEDURE TO FULFILL THE OBLIGATION TO PURCHASE PURSUANT TO ART. 108, PARAGRAPH 1, OF LEGISLATIVE DECREE OF 24 FEBRUARY 1998, NO. 58, AS AMENDED (THE "TUF") AND EXERCISE THE RIGHT TO PURCHASE PURSUANT TO ART. 111 OF THE TUF

DELISTING OF THE ORDINARY SHARES OF INDESIT COMPANY S.P.A.

PRESS RELEASE PURSUANT TO ARTICLE 114 OF THE TUF AND ARTICLE 66 OF CONSOB RESOLUTION NO. 11971 OF 14 MAY 1999, AS AMENDED

Comerio, December 3, 2014. Further to the press release of November 26, 2014 relating to the final results of the global mandatory tender offer launched by Whirlpool Italia Holdings S.r.l. (the "**Offeror**"), pursuant to articles 102 and 106, paragraph 1, of the TUF, for 34,244,635 ordinary shares, with a par value of EUR 0.90 each and regular dividend, issued by Indesit Company S.p.A. ("**Indesit**" or the "**Issuer**"), equal to 29.99% of the share capital of Indesit (the "**Offer**") and the completion of the joint procedure to exercise the right to purchase pursuant to Art. 111 of the TUF and to simultaneously fulfill the obligation to purchase pursuant to Art. 108, paragraph 1, of the TUF (the "**Joint Procedure**"), the Offeror announces that, on the date hereof, pursuant to article 111, paragraph 3, of the TUF, it notified the Issuer that the sums to complete the Joint Procedure, equal to Euro 32,378,005.00, have been deposited in the Offeror's restricted account at Intesa Sanpaolo S.p.A. (IBAN No. IT46 X030 6950 2501 0000 0009 946) for the payment of the consideration to the holders of 2,943,455 Indesit ordinary shares, equal to all the outstanding shares of the Issuer not owned by the Offeror on the payment date of the Offer, *i.e.* November 28, 2014 (the "**Residual Shares**").

Consequently, on the date hereof, the ownership of the Residual Shares is transferred to the Offeror and thus recorded in the shareholders' register by the Issuer.

Borsa Italiana S.p.A., with resolution No. 7970 of November 27, 2014, ordered the suspension from trading on the Electronic Stock Market (*Mercato Telematico Azionario*) of the Issuer's ordinary shares on December 1 and 2, 2014, and the delisting from the date hereof.

Notice released by Whirlpool Italia Holdings S.r.l. and distributed by Indesit Company S.p.A. on request of Whirlpool Italia Holdings S.r.l.